

CEMIG GERAÇÃO E TRANSMISSÃO S.A.

LISTED COMPANY – CVM Nº 02032-0

CNPJ/MF 06.981.176/0001-58 – NIRE Nº 313000020550

NOTICE TO DEBENTURE HOLDERS**Payment of Amortization and Interest of the
2nd Serie of the 2nd Debenture Issue**

A Cemig Geração e Transmissão S.A. (“the Company”) advises holders of the debentures in circulation of the Company’s 2nd Issue, in 2nd Series (“the Debenture Holders”) that it will make payment of amortization and interest on January 15, 2013, as follows:

Event	Asset	Unit Price, R\$	Quantity	Amount in R\$
Amortization	CMTR22	R\$ 3,939.606772	113,400	446,751,407.94
Interest	CMTR22	R\$ 909.259636	113,400	103,110,042.72

Belo Horizonte, January 14, 2013.

Maria Celeste Moraes Guimarães
Acting Chief Finance and Investor Relations Officer